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## Main Menu

The Dump Truck System (DTS) is customized for every user. This document describes some of the screens and reports for users that pull materials out of quarries and deliver to home owners and contractors. This set of screens allows orders to be taken right into the computer. Standard Accounts Receivable options are included as well as the ability to create Driver Revenue Statements for your employees and Fee Paid Statements for Owner-Operators/Independent Contractors.

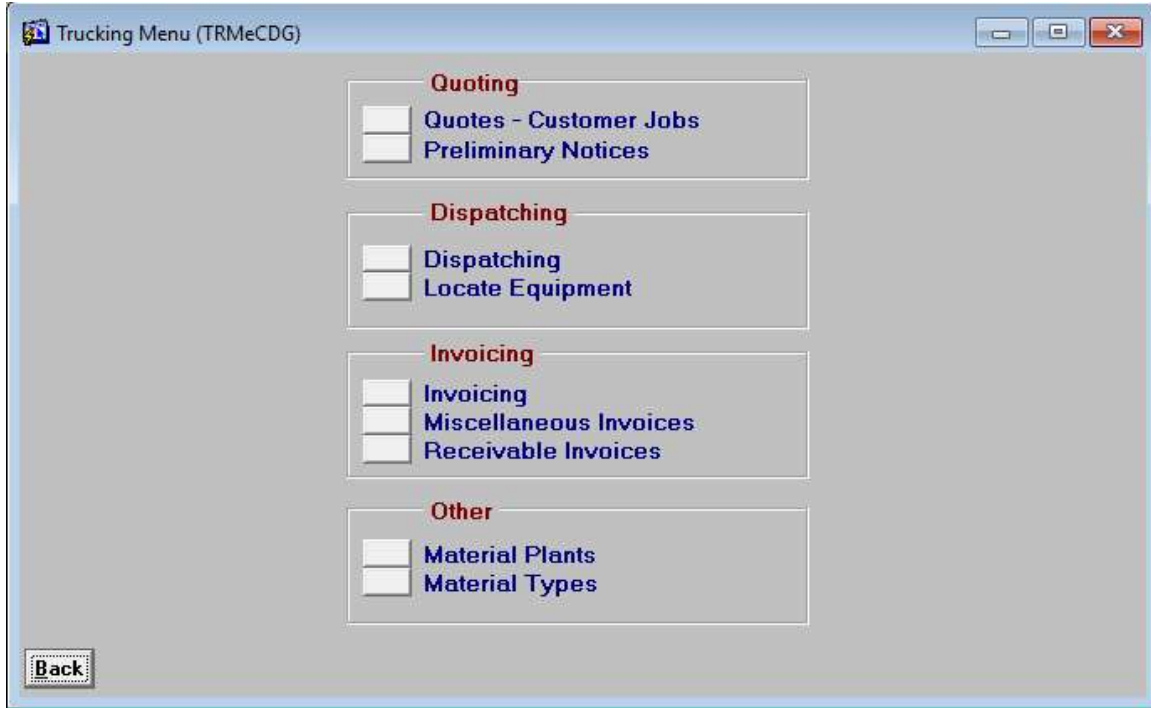


All Dump Truck Systems have these common options; tracking equipment, repair orders, employee files, customer and outside trucking company files, safety/compliance tracking and many more.



## Trucking Menu

The Material Types screen defines the materials you work with. The Material Plants (also known as quarries) contain materials at that particular quarry. This system usually originates with taking a quote.





### Quotes/Customer Jobs

The Material Types screen defines the materials you work with. The Material Plants (also known as quarries) contain materials at that particular quarry. This system usually originates with taking a quote.

This screen shows that we went to the SLATE BUILDING MATERIALS customer. There are no quotes or jobs entered yet for this customer. Click on **[New Quote]** to add a new quote.

Zone Quote File (QuZoCDG)

Company: SLATE BUILDING MATERIALS Code: SLATE  
 Owner: Sort As: SLATE BUIL  
 Opened:

Quotes | History | Phones | Address

Customer Job	Bid Date	Expires	Accepted	Quote	Zone	Out	Description

Back Save Delete < > Go All Query New C.O.D. Customer New Quote Reports... Customize

This following screen shows general information about the quote. Notice that the employee taking the quote is identified. The tax location and rate is also identified at this point. There are several options pertaining to tax that can be set.

Zone Quote File (QuZoCDG)

Company: SLATE SLATE BUILDING MATERIALS 20919 Quote: 16-321 RUBB

Bid Date: 08/14/16 Accepted: Quoted By: RUBBLE, BARNEY  
 Expires: 09/13/16 County: LACO Job Name: APPIAN WAY  
 Map Page: 123456 Tax Rate: 9.00 Env Fee: Location: APPIAN WAY  
 Zone: 111111 Inc Tax: Subject To Tax: FOB: BEDROCK OUTSKIRTS  
 Miles Out:

Contact: JIM SLATE  
 Comments: HARD HATS MUST BE WORN ONSITE.  
 Signature: BARNEY

Plant	Material	Description	Equipment	Trucking	Material	Tax	Profit	Quote

Back Save Add Edit Delete New Quote Re-Select Print Worksheet View-Print Fax PDF VW







The customer can be given a formal quote by clicking on the [View Print Fax] button. The format appears as shown but can be customized for your use.

**BEDROCK TRUCKING**  
P.O. BOX 1  
BEDROCK CA 90000  
Office: 800 555-1212 Fax: 800 555-1111

To: SLATE BUILDING MATERIALS  
Attn: JIM SLATE  
Office:  
Fax: Quote: **16-321**

Job Name: **APPIAN WAY** Quote Date: **08/14/16**  
Location: **APPIAN WAY** Quote Exp: **09/13/16**  
**BEDROCK OUTSKIRTS**

Material	Description	Price Per Ton	Price Per Load
3/4" CRUSHED ROCK	50 TONS	14.10	
3/4" CRUSHED ROCK	50 TONS	17.88	

The prices listed above:

include all sales tax     are subject to sales tax     are F.O.B. plant site

Please be advised that the prices quoted above, if by the ton, are based on full truck-transfer loads. If prices are quoted by the load, the price is based on 25 tons. In addition, the above prices include 20 minutes free dump time, thereafter, a cost of 1.50 per minute is assessed. All prices may be subject to increase per product availability.

For any questions and further assistance, please call the number above.

Sincerely,  
**Barney**  
Sales Department







## Invoicing

This invoicing screen works best the customer has been quoted. To start a new invoice, click on the [New] button. Enter the work date, select the customer and then the quote from a pick list.

The 'Add A New Job' dialog box contains the following fields:

- Date: 08-14-2016
- Co. Code: SLATE
- Customer: SLATE BUILDING MATERIALS
- Quote: 2016-321

Buttons: Cancel, Create New Job

### Entering a Ticket

Enter the date, driver, truck, trailer and the ticket. If this was a material delivery and the "Material" was selected from the drop down box, a list of the quarry/materials identified on the quote appear. Select one from the list.

The 'Invoicing (TRInCDG)' window shows the following data:

- Job: 08-14-2016 - 1
- Bill: SLATE BUILDING MATERIALS
- Date: 08-14-2016
- Code: D | FLIP
- Name: FLINTSTONE, PEBBLES
- Truck: 105
- Trailer: 105T
- Ft Bill: 1234567
- Type: Material
- Plant:
- Matl:
- Taxable?: None
- County:
- Late:
- Desc:

The 'Find' dialog box is open, showing a search for materials. The search criteria is '%'. The results table is as follows:

Code	Material	Quantity	Unit	Transfer	Rate	Amount	Other
BRAQU QUA	3/4"CR	50 TONS	T	Transfer	7.07	9	.8
AEWQU QU/	3/4"CR	50 TONS	T	Transfer	8.47	4.25	.3

Buttons: Back, Save, New, Another, Find, OK, Cancel



This screen shows a completed ticket. It is ready for billing and paying.

Invoicing (TRInCDG)

Job: 08-14-2016 → 1      End: \_\_\_\_\_  
Bill: SLATE BUILDING MATERIALS      Begin: \_\_\_\_\_

Date: 08-14-2016	Number of Loads: 1		
Code: D FLIP	Actual Tons: 25.00		
Name: FLINTSTONE, PEBBLES	Qty: 25.00		
Truck: 105	Rate: 17.88	447.00	
Trailer: 105T	Bought: 9.00		
Ft Bill: 1234567	Sold: 9.00	225.00	
Type: Material	Tax: 9.00	20.25	
Plant: AAA	Haul Quoted: 7.07	176.75	
Matt: 3/4"CR	Haul Over: 25.00		
Taxable? Material	Standby: _____		
County: LACO	Dump Fee: _____		
Late: <input type="checkbox"/>	Environmental Fee: _____		
	Bill Total: 447.00		
Desc: SOME DESCRIPTION	Broker: _____		
	Billed: _____		

**Paying**

Pay Type: Pct  
Hr/Tons: 25.00  
Rate: 7.07  
Subtotal: 176.75  
Standby: \_\_\_\_\_  
Driver Pct: 25.00  
Puller Pct: \_\_\_\_\_  
Puller Amt: \_\_\_\_\_  
Total: 176.75  
User: CDG  
Broker Pct: \_\_\_\_\_  
Broker Amt: .00  
Paid: \_\_\_\_\_

Back Save New Another Delete Query All Query this Job Adjustments Plants More...



The printed invoice looks like the following. The format may be changed, logo added to the final print out, et cetera.

<b>BEDROCK TRUCKING</b>		Date: 08/14/16	
P.O. BOX 1		Invoice: 201608-1	
BEDROCK CA 90000		DTS Job: 08/14/16-1	
Office: 800 555-1212 Fax: 800 555-1111			
Customer # SLATE			
SLATE BUILDING MATERIALS		Ship To:	
PO BOX 123			
BEDROCK CA 90000			

Date	Ft Bill	Pay Code	Truck	Description	Material	Qty	Rate	Amount
08/14	1234567	FLIP	105	SOME DESCRIPTION	3/4"CR	25.00	17.88	447.00
								Amount: 447.00

Trucking: 201.75	Material: 225.00	Tax: 20.25	Env Fees: 0.00	Total: 447.00
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**PLEASE PAY FROM THIS INVOICE...THANK YOU**

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