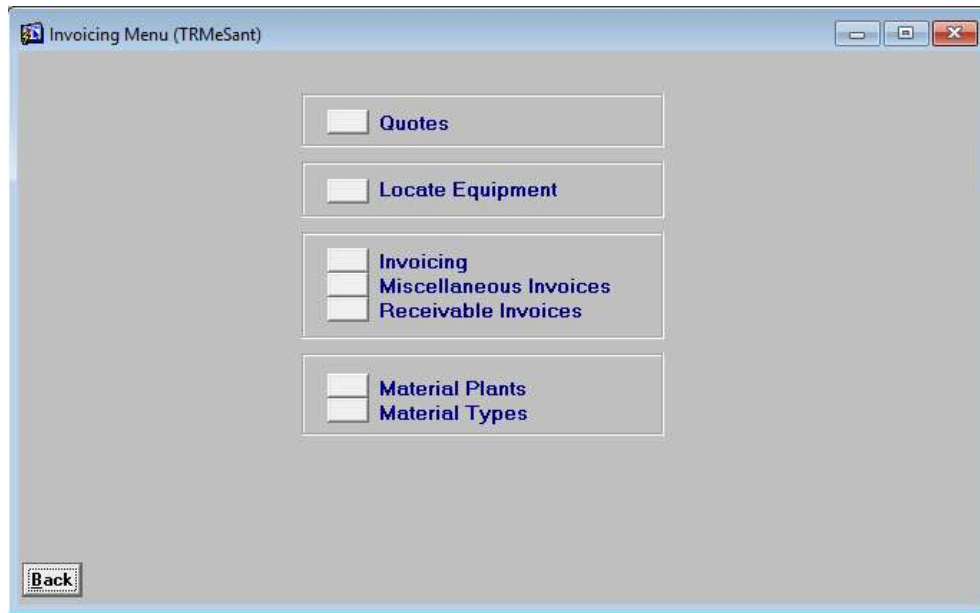




Simple Billing System (TrMeSant)

This version of the Dump Truck System has been developed for trucking companies that simply want to grab a stack of tags/freight bills/tickets and enter them to create an invoice and set up the Independent Contractors and Company Drivers for paying. Billing and paying rates are set up for locations and come in automatically when invoicing. Thus, the managers can set the rates and the billing clerks simply select the city or location of the work. Employee drivers can be paid by percentage and/or hourly.

This guide will focus on the option listed below. Other guides will explain the equipment files and rolodexes.





Quoting (QuDTS)+

The quoting function is flexible and adapts to the way you do quotes. When the screen is entered, the first customer is displayed. Use the [<], [>], or [Go] buttons to scroll or go directly to a customer. The tabs organize the quotes into current quotes and quotes that have expired. Using the DTS for your quotes has several advantages. The first is organization. If a customer calls to review or have you resend or modify a quote, you can pull it up by going to the company and then double clicking on the quote.

Customize Tab

Quote Style: This field controls the format of the printed quote. The quotes can print with your logo at the top.

Fax Signer: This information is printed on the quote.

Description: The very large text is the default wording that is placed on all new quotes. This is where your generic text for each quote is set up. This text is copied into each new quote, but then you can change it so that it is specific to the quote. Changing the wording on the quote does not change this template text.



Adding New Quotes

The quotes are automatically numbered. Enter the Project Number and Project Name. The column titles are changeable per quote! Some companies might quote hourly truck rental as well as material sales. Simply highlight the text in the column title and change to your needs. Notice that the column titles can range more than one line.

Enter information in the quote detail lines. When the cursor enters the field, a unique list of whatever has previously been entered appears. This helps you rapidly complete your quotes. To enter text that has not previously been entered, simply cancel the pick list and type your information into the field. It will then become part of the list.

Company: BEDROCK BUILDING CORPORATION

Attention:

Email: BBC@BEDROCK.COM

Project Number: APPIAN WAY

Project Name: 2012-100

Quote #: 1

Bid Date: 01/02/2012

Fax Date: 01/02/2012

Expires: 03/31/2012

Column 1	Column 2	Column 3
Equipment Type	Daily Rate	Weekend Rate
Transfer Trailers	\$85.00	\$87.00
Bottom Dumps	\$88.00	\$90.00

Back Save Add Delete Edit Text New Quote For This Customer View-Print Quote Copy This Quote

[Edit Text] New quotes are given the generic text you entered on the Customize tab. Select this button to review and modify the text so that it is specific to this quote.

[View-Print Quote] This button displays the quote. You may then print or create a PDF copy of the quote.

[Copy This Quote] If you want to send this quote to another customer, select this button and then the customer. A new quote for the customer will be created based off this quote. If you want to send this customer a variation of an existing quote, then select the same customer!



Locate Equipment (OTEqFind)

This option helps the dispatchers quickly locate trucks that are close to the job site. The types of equipment are entered onto the Independent Contractor's rolodex. Equipment can be searched by equipment type and location.

Locate Equipment (OTeqFind)

Find Equipment Type: %

City	Zip Code	Company Name	Qty	Equipment Type
BEDROCK	92005	BEDROCK TRANSFER SERV	2	TEN WHEELER WITH DITCH GATES
BEDROCK	90006	JOE ROCKHEAD ENTERPRISES	1	TEN WHEELER WITH DITCH GATES
BEDROCK	90006	JOE ROCKHEAD ENTERPRISES	3	DOUBLE BOTTOM DUMPS
BEDROCK	92005	BEDROCK TRANSFER SERV	10	DOUBLE BOTTOM DUMPS

Back Refresh Reports... More...

This screen appears when the Company Name is double clicked. The phone numbers are updated in the Independent Contractor rolodex.

Locate Equipment (OTeqFind)

Find Equipment Type: %

City	Zip Code	Company Name	Qty	Equipment Type
BEDROCK	92005	BEDROCK TRANSFER SERV	2	TEN WHEELER WITH DITCH GATES
BEDROCK	90006	JOE ROCKHEAD ENTERPRISE	1	TEN WHEELER WITH DITCH GATES
BEDROCK	90006	JOE ROCKHEAD ENTERPRISE	3	DOUBLE BOTTOM DUMPS
BEDROCK	92005	BEDROCK TRANSFER SERV	10	DOUBLE BOTTOM DUMPS

PHONES

BEDROCK TRANSFER SERVICE

Phone	Description
M 800 555-1212	

Back

Back Refresh Reports... More...



To only display a particular equipment type, double click in the “Find Equipment Type:” field. Then select from the pop up list. The screen will only display the selected equipment. Then, find the closest trucking company and double click on the company name to see the phone numbers.

Locate Equipment (OTeqFind)

Find Equipment Type: %

City	Zip Code	Company Name	Qty	Equipment Type
BEDROCK	92005	BEDROCK TRANSFER SERV	2	TEN WHEELER WITH DITCH GATES
BEDROCK	90006	JOE ROCKHEAD ENTERPRISE	1	TEN WHEELER WITH DITCH GATES
BEDROCK	90006	JOE ROCKHEAD ENTERPRISE	3	DOUBLE BOTTOM DUMPS
BEDROCK	92005	BEDROCK TRANSFER SERV	10	DOUBLE BOTTOM DUMPS

Equipment Types

Find %

DOUBLE BOTTOM DUMPS
TEN WHEELER WITH DITCH GATES

Find OK Cancel

Back Refresh Reports... More...

Invoicing (TRInSant)

This invoicing screen is designed for companies that want to simply grab a stack of tags/freight bills/tickets, enter them and produce an invoice. Billing and paying rates are set up for locations and come in automatically when invoicing. Thus, the managers can set the rates and the billing clerks simply select the city or location of the work.

Also included in this screen is the ability to set up the payments for Independent Contractors and Employee Drivers. Employees can be paid by the percentage or on an hourly basis.

The top portion of the screen identified the customer and information about the job bin invoiced. The bottom left-middle position shows the freight bills already entered. The right hand side of the screen shows information on the invoice once invoiced. Double click on the invoice number to view and subsequently print or make a PDF.

[illegible]

The **[Back]** button exits this screen. **[Save]** commits any pending changes. **[Copy]** provides a quick way to start a new job based on an existing job. **[Add]** creates a new job. The **[Edit]** button will cause the edit screen to appear with the highlighted freight bill. Note that it is faster to simply double click on the freight bill you want to examine or edit. To **[Delete]** a freight bill, you have to actually double click on it to bring up the edit screen. There you can click on the **[Delete]** button.

The [Print] button will finalize the invoice. Use the **[Rates]** button to identify rates for the different locations for each customer. The **[Reports]** button contains reports for this screen. The **[More]** button contains additional options.

This is the freight bill add/edit screen. The top right hand corner shows the rates set up for the customer. The upper left portion identified the employee driver or Independent Contractor as well as the date and freight bill. Employee drivers can be paid a percentage or on an hourly basis. When the driver is selected, the rates come in from the rolodex.

The multiple rows in the middle of the screen are the billing lines. The bottom portion of the screen shows what we will be paying.

Regular Invoicing (TRInSant)

Job: 07-09-2016 1
 Customer: SLATE MATERIALS
 Date: 07-09-16
 Ft Bill: 123456
 Driver/IC: BEDROCK
 Payee: BEDROCK TRANSFER SERVICE
 Pay Type: (Hourly or Percentage)
 Broker Fee:
 Driver Pct:
 Hourly:

Location	Bill Rate	Pay Rate
BEDROCK	6.00	5.00
ROME	6.50	5.50

Seq	Code	Location	Ticket	Item	Qty	Rate	Amount	Br?	Fee
1	T	ROME	1234567	ROME	25.00	6.50	162.50	Y	.00
1	T	ROME	1234569	ROME	25.00	6.50	162.50	Y	.00
1	T	ROME	1234568	ROME	24.00	6.50	156.00	Y	.00

Totals: 481.00 .00

Truck:
 Trailer:
 Pay: 25.00 5.50 137.50
 Pay Line 2: 24.00 5.50 132.00
 Pay Line 3: 25.00 5.50 137.50

Gross: 407.00
 Broker Pct: 8.00
 Broker Amount: 32.56
 Puller Pct/Amt:
 Fuel Surcharge:

Late:
 Turned In:
 Pay Now:

Invoice: 201607 1
 Pay Statement:
 Last User:

Back Save New Ft Bill < > Scroll All Delete Ft Bill Billing Codes Plants

The billing codes are maintained by clicking on the [Billing Codes] button. The screen appears as shown below. If an item is to be copied down to the pay area, the "Copy To Pay" flag must be selected.

Billing Codes

Show Order	Code	Is SBy	Is Dump	Is Fuel	Bill Rate	Subject To Broker	Copy To Pay	Subject To Trailer	Description	Hist
1	T					Y	Y	Y		
1	L					Y	Y	Y		
1	H					Y	Y	Y		
2	FS			Y		Y	Y		FUEL SURCHARGE	
4	DUMP		Y						DUMP FEES	
5	SBT	Y			40.00	Y	Y		STAND BY TIME	

Back Save



This is an example of the printed invoice. Invoice styles can be customized to include the logo, the addition and removal of columns.

FRED FLINTSTONE TRUCKING
PO BOX 1
BEDROCK CA 90000
Office: 800 555-1212 Fax: 800 555-1212

INVOICE: 201607-1
Date: 07/10/2016

DTS Job: 07/09/16-1
Cust. #: SLATE

Customer Job: SL2016-100

SLATE MATERIALS
100 MAIN STREET
BEDROCK CA 90000

Origin: SLATE MATERIALS PIT
100 SCREE ROCK ROAD
BEDROCK

Destination: APPIAN WAY
PO RIVER CROSSING

Date	Ft Bill	Truck	Pay Code	Ticket	Description	Qty	Rate	Amount	Fees
07/09/16	111111	FF100	FLIF	1111111111	ROME	25.00	6.50	162.50	.00
				1111111112	BEDROCK	25.00	6.00	150.00	.00
07/09/16	123456		BEDROCK	1234569	ROME	25.00	6.50	162.50	.00
				1234567	ROME	25.00	6.50	162.50	.00
				1234568	ROME	24.00	6.50	156.00	.00
Amounts								793.50	

Item	Qty	Amount
TONS	124.00	793.50



Driver Revenue Statements

(PaDrSant)

This portion of the Dump Truck System produces Driver Revenue Statements. This screenshot shows that summaries are produced for Gross Amounts, Percentage Net Amounts, and Hourly or all others. Adjustments are entered and show on the statement.

Driver Revenue Statements (PaDrSant)

Statement: 201607 1

Pay Code: FLIF

Name: FRED FLINTSTONE

Statement Style: PADRPCT

Stmnt Date: 07-10-2016

Begin: 07-09-2016

End: 07-10-2016

Pct Gross: 262.50

Pct Net: 65.63

Hourly: .00

Adjustments: 40.00

Total: 105.63

Adjustments

Date	Item	?	Gross Amt	%	Amount
07/10/16	TRUCK WASH	R			50.00
07/10/16	FREIGHT BILL #123456 ADJUSTMEN	P	100.00	25.00	25.00
07/10/16	OVERWEIGHT TICKET	R			-35.00

Back

Save

Refresh

Delete

Query

Go

<

>

Checks

Adjust

View-Reprint

Reports...

More...

The **[Back]** button exits this screen. **[Save]** commits any pending changes. Changes are not seen until the **[Refresh]** button is selected. The **[View-Reprint]** button will display the statement where it can then be printed or formatted into a PDF.

The **[More]** button contains options for producing a statement for one or all. The **[Reports]** button contains reports based on information contained in this screen.



Driver Revenue Statement

FRED FLINTSTONE TRUCKING

PO BOX 1
BEDROCK CA 90000
Office: 800 555-1212 Fax: 800 555-1212

Date: 07/10/16
Statement: 201607-1
Driver # FLIF

FRED FLINTSTONE
100 MAIN STREET
BEDROCK CA 90000

REVENUE STATEMENT
Pay Period:
07/09/16 thru 07/10/16

Ft Bill	Truck	Description	Quantity	Rate	Amount	Pct	Pct Amt
07/09 111111	FF100	SLATE MATERIALS PIT	25.00	5.50	137.50	25.00	34.38
		SLATE MATERIALS PIT	25.00	5.00	125.00	25.00	31.25

Hourly: 0.00
Percentage Net: 65.63
Ft Bill Net: 65.63

*** Adjustments ***	Gross Amt	Pct	Amount
TRUCK WASH:			50.00
FREIGHT BILL #123456 ADJUSTMENT:	100.00	25.00	25.00
OVERWEIGHT TICKET:			-35.00
Adjustment Amount:			40.00
Net:			105.63



Independent Contractor Statements (PaICSant)

This portion of the Dump Truck System produces pay statements for Independent Contractors. Adjustments can be entered for net amounts or amounts that show a deduction for the broker percent. Comments can be entered beforehand and then affixed onto the statements. After the statements are created, the comments can be edited on each statement before being printed. The Safety and Compliance portion of the Dump Truck System is checked. If any items need attention, they are displayed on the statement.

I. C. Statements (PAICSant)

Statement: 201606 20
Name: BEDROCK TRANSFER SERVICE
Pay Code: BEDROCK
Style: PAICSANW
Stmnt Date: 07-25-2016
Begin:
End:
Gross: 407.00
Gross Adj: .00
Adjusted: 407.00
Broker: 32.56
Trailer: .00
Net Adjust: .00
Net: 374.44

Checks

Date	Check	Amount

Remove From Subhaul Liability

Comments

Adjustments

Date	Description	Type	Gross	Broker	Trailer	Net

Back Save Delete Query Go < > Checks Adjust View-Print Reports... More...